

Date: August 17, 2009

To: Upper Dublin Township Comprehensive Plan Steering Committee

From: Marian Hull, Comprehensive Plan Project Manager

Subject: July 2009 Online Comprehensive Plan Survey Summary

Upper Dublin Township held a Community Visioning Workshop on June 11, 2009 to introduce its comprehensive planning initiative and to gain initial feedback from the community on a variety of issues that will be considered in the Comprehensive Plan. An interactive community assessment exercise presented ideas and asked questions on issues ranging from neighborhood quality of life to key development concerns.

Subsequent to the Visioning Workshop, the Township posted a survey on its website with questions based on those asked during the community assessment exercises. The survey was on the website for the entire month of July. Summary results from website survey are attached. In general, responses to the survey were similar to those received at the Workshop.

The findings in no way represent a statistically significant sampling of community issues; rather it "takes the pulse" of about 400 residents who chose to participate by taking the survey online. The Assessment was not designed to get meaningful research data but rather to probe at some "hot button" issues to hopefully gain an understanding of how to address them in the comprehensive planning process. The information summarized below will be used help understand how to educate people as to the implications of what they said they want to deciding where and how the plan may pursue important, yet controversial, issues.

| 1) W                       | Vhat is your age group?                                | Responses              |                   |
|----------------------------|--|------------------------|-------------------|
| 1.                         | Less than 18 years                                     | 0                      | 0%                |
| 2.                         | 18-30 years  | 11                     | 3%                |
| 3.                         | 31-40 years  | 76                     | 20%               |
| 4.                         | 41-50 years  | 120                    | 31%               |
| 5.                         | 51-65 years  | 136                    | 36%               |
| 6.                         | More than 65 years                                     | 39                     | 10%               |
| Tota                       | al responses   | 382                    | 100%              |
|                            |  |                        |                   |
| 2)                         | How long have you lived or worked in UDT?              | Responses              |                   |
| <b>2)</b><br>1.            | How long have you lived or worked in UDT?<br>0-5 years | Responses<br>65        | 17%               |
|                            | 5  | •                      | 17%<br>19%        |
| 1.                         | 0-5 years  | 65                     |                   |
| 1.<br>2.                   | 0-5 years<br>6-10 years                                | 65<br>74               | 19%               |
| 1.<br>2.<br>3.             | 0-5 years<br>6-10 years<br>11-20 years                 | 65<br>74<br>107        | 19%<br>28%        |
| 1.<br>2.<br>3.<br>4.<br>5. | 0-5 years<br>6-10 years<br>11-20 years<br>21-40 years  | 65<br>74<br>107<br>113 | 19%<br>28%<br>30% |

Responses

3) Why did you choose to live in UDT?(up to 6)

## **URS**

| <ol> <li>Born/raised here</li> <li>Good schools</li> <li>Town character</li> <li>Friends/family</li> <li>Low taxes</li> <li>Close to work</li> <li>Total responses</li> </ol>  | 35<br>293<br>153<br>115<br>41<br>152<br><b>789</b> | 4%<br>37%<br>19%<br>15%<br>5%<br>19%<br>100%                 |
|--|--|--|
| <ul> <li>4) What would cause you to leave? (up to 6)</li> <li>1. Overdevelopment</li> <li>2. Reduced school quality</li> <li>3. Housing no longer meets my needs</li> <li>4. Job change</li> <li>5. Taxes</li> <li>6. Reduction in community services</li> <li>Total responses</li> </ul>  | Responses 158 174 199 144 188 94 957               | 17%<br>18%<br>21%<br>15%<br>20%<br>10%                       |
| 5) What are your top 3 transportation concerns?  1. Traffic congestion  2. Lack of bike lanes  3. Lack of trails  4. Limited public transit  5. Lack of sidewalks  6. Parking problems  7. Road maintenance  8. None of the above  Total responses   | Responses  256 109 83 92 147 24 124 35 870         | 29%<br>13%<br>10%<br>11%<br>17%<br>3%<br>14%<br>4%           |
| <ul> <li>6) What are your top 3 open space and recreation priorities?</li> <li>1. Local parks and playgrounds</li> <li>2. Varied recreation programs</li> <li>3. Walking &amp; biking trails</li> <li>4. Bike trails &amp; lanes</li> <li>5. Preservation/protection of natural resources</li> <li>6. Playing fields</li> <li>7. Additional open space</li> <li>8. None of the above</li> <li>Total responses</li> </ul> | Responses 216 93 207 78 239 56 120 20 1029         | 21%<br>9%<br>20%<br>8%<br>23%<br>5%<br>12%<br>2%<br>100%     |
| 7) Where do you live in UD? (or work)  1. Abington  2. Ambler  3. Ardsley  4. Dresher  5. Fort Washington  6. Jarrettown  7. Maple Glen  8. North Hills  9. Oreland  10. Willow Grove  | Responses  2 57 7 95 87 4 85 4 28 12               | 1%<br>15%<br>2%<br>25%<br>23%<br>1%<br>22%<br>1%<br>7%<br>3% |



 11. Other
 0
 0%

 Total responses
 381
 100%

## **URS**

| 0) What is great about your poighbo     | rhood2 (uu | 2 to 4)    |              |            | Doc    | noncoc  |             |             |      |
|---|------------|------------|--------------|------------|--------|---------|-------------|-------------|------|
| 8) What is great about your neighbor    | moour (u   | ט נט ט)    |              |            | Kes    | sponses | 120/        |             |      |
| 1. Housing stock                        |            |            |              |            |        | 146     | 13%         |             |      |
| 2. Neighbors                            |            |            |              |            |        | 237     | 21%         |             |      |
| 3. Access to parks & recreation         |            |            |              |            |        | 185     | 16%         |             |      |
| 4. Access to shopping & dining          |            |            |              |            |        | 160     | 14%         |             |      |
| 5. Privacy                              |            |            |              |            |        | 205     | 18%         |             |      |
| 6. Aesthetics                           |            |            |              |            |        | 202     | 18%         |             |      |
| Total responses                         |            |            |              |            |        | 1135    | 100%        |             |      |
| 9) What concerns you about your ne      | iahborhoo  | nd? (up to | 6)           |            | Res    | sponses |             |             |      |
| 1. Traffic speeds                       | g          | . (ap 10   | -,           |            |        | 215     | 29%         |             |      |
| 2. Traffic volume                       |            |            |              |            |        | 154     |             |             |      |
| 3. Lack of sidewalks                    |            |            |              |            |        | 109     |             |             |      |
| 4. Crime                                |            |            |              |            |        | 76      |             |             |      |
| 5. Noise                                |            |            |              |            |        | 87      |             |             |      |
|   | 0          |            |              |            |        | 92      |             |             |      |
| 6. Commercial development is too clos   | е          |            |              |            |        |         |             |             |      |
| Total responses                         |            |            |              |            |        | 733     | 100%        |             |      |
| 10) Please prioritize your              |            |            |              |            |        |         |             |             |      |
| development concerns. (1 is             | 5 14       | 5          |              |            |        | 5       |             |             |      |
| highest, 6 is lowest)                   | Rank 1     | Rank 2     | Rank 3       | Rank 4     | Rank 5 | Rank 6  | weighted so | core        |      |
| 1. New investment in the Fort           | го         | 40         | 77           | го         | 00     | 2.4     |             | 12/0        | 1/0/ |
| Washington Office Park                  | 58         | 48         | 77           | 58         | 82     | 34      |             | 1268        | 16%  |
| 2. New investment in shopping centers   | 36         | 73         | 62           | 102        | 51     | 38      |             | 1275        | 16%  |
| Development of vacant land              | 45         | 66         | 73           | 47         | 66     | 60      |             | 1225        | 16%  |
| 4. Preserving neighborhood character    | 109        | 86         | 84           | 48         | 47     | 23      |             | 1681        | 22%  |
| 5. The need to increase diversity in    | 1/         | 15         | 22           | 40         |        | 174     |             | <b>,</b> 05 | 00/  |
| housing options                         | 16         | 15         | 23           | 40         | 64     | 174     |             | 685         | 9%   |
| 6. Open space preservation              | 115        | 93         | 51           | 63         | 47     | 24      |             | 1666        | 21%  |
| Total responses                         | 379        | 381        | 370          | 358        | 357    | 353     |             | 7800        | 100% |
| 11)Is there a need for more diverse h   | nousing st | ock in UD  | T? (up to !  | ō)         | Res    | ponses  |             |             |      |
| 1. No, homes suit the needs of families |            |            |              |            |        | 277     | 59%         |             |      |
| 2. Yes, need more condo options         |            |            |              |            |        | 32      | 7%          |             |      |
| 3. Yes, need more townhome options      |            |            |              |            |        | 30      | 6%          |             |      |
| 4. Yes, need more rental options        |            |            |              |            |        | 19      | 4%          |             |      |
| 5. Yes, need mixed-use neighborhoods    | 5          |            |              |            |        | 48      | 10%         |             |      |
| 6. Yes, need more affordable options    |            |            |              |            |        | 62      | 13%         |             |      |
| Total responses                         |            |            |              |            |        | 468     | 100%        |             |      |
|   |            |            |              |            |        |         |             |             |      |
| 12) When new homes are built in an      |            |            | od, is it ir | nportant t |        | nonco-  |             |             |      |
| new housing match existing in both      | type & sca | ile?       |              |            | Res    | sponses | /50/        |             |      |
| Yes                                     |            |            |              |            |        | 250     | 65%         |             |      |
| No                                      |            |            |              |            |        | 132     | 35%         |             |      |
| Total responses                         |            |            |              |            |        | 382     | 100%        |             |      |

## **URS**

| 13) When new homes are built in an existing neighborhood, is it okay if new homes are a different size & scale as long as they match type? Yes No Total responses | Responses<br>214<br>167<br>381 | 56%<br>44%<br>100% |
|---|--------------------------------|--------------------|
| 14) When new homes are built in an existing neighborhood, is it okay if the   |                                |                    |
| type of housing is different as long as the scale & design are similar?   | Responses                      |                    |
| Yes   | 283                            | 74%                |
| No  | 97                             | 26%                |
| Total responses   | 380                            | 100%               |
| 15) Do UD's shopping centers provide the goods & services you need?   | Responses                      |                    |
| 1. Yes  | 117                            | 25%                |
| 2. Yes, but I'd like more choice  | 91                             | 19%                |
| 3. No, but I can get what I need nearby   | 146                            | 31%                |
| 4. No, and it is inconvenient to travel   | 117                            | 25%                |
| Total responses   | 471                            | 100%               |
| 16) Would you like to see more of the following available in UDT? (up to 8)   | Responses                      |                    |
| 1. Grocery  | 111                            | 13%                |
| 2. Pharmacy   | 33                             | 4%                 |
| 3. Clothing   | 85                             | 10%                |
| 4. Gifts & specialty shops  | 94                             | 11%                |
| 5. Furniture/appliances/household goods   | 37                             | 4%                 |
| 6. Dining   | 254                            | 29%                |
| 7. Entertainment  | 142                            | 16%                |
| 8. Post office  | 107                            | 12%                |
| Total responses   | 863                            | 100%               |
| 17) As new investment is made in the Upper Dublin Shopping Center on Welsh Road in Willow Grove, which of the following uses would be appropriate? (up            |                                |                    |
| to 4)   | Responses                      |                    |
| 1. Single-story retail  | 178                            | 36%                |
| 2. Mixed uses (retail & office)   | 172                            | 35%                |
| 3. Mixed uses (retail & residential)  | 51                             | 10%                |
| 4. Mixed uses (retail, residential & office)  | 90                             | 18%                |
| Total responses   | 491                            | 100%               |
| 18) For the Upper Dublin Shopping Center, would you consider increased density to achieve a mix of uses?  | Daenoneae                      |                    |
| 1. No, limit to one-story   | Responses<br>164               | 43%                |
| 2. Up to three-stories would be okay  | 175                            | 45%                |
| 3. Up to four-stories would be okay   | 39                             | 10%                |
| Total responses   | 378                            | 100%               |



| 19) As new investment is made in the Maple Glen Shopping Center in the Maple Glen Triangle area, which of the following uses would be appropriate?       |           |       |
|--|-----------|-------|
| (up to 4)  | Responses |       |
| 1. Single-story retail   | 178       | 38%   |
| Mixed uses (retail & office)   | 173       | 37%   |
| Mixed uses (retail & residential)  | 38        | 8%    |
| Mixed uses (retail, residential & office)  | 78        | 17%   |
| Total responses  | 467       | 100%  |
| Total 105ponsos  | 107       | 10070 |
| 20) For the Maple Glen Shopping Center, would you consider increased   |           |       |
| density to achieve a mix of uses?  | Responses |       |
| 1. No, limit to one-story  | 193       | 52%   |
| 2. Up to three-stories would be okay   | 150       | 40%   |
| 3. Up to four-stories would be okay  | 28        | 8%    |
| Total responses  | 371       | 100%  |
|  |           |       |
|  |           |       |
| 21) As new investment is made in the Fairway Shopping Center on Limekilkn  |           |       |
| Pike in Dresher, which of the following uses would be appropriate? (up to 4)   | Responses |       |
| 1. Single-story retail   | 180       | 38%   |
| 2. Mixed uses (retail & office)  | 165       | 35%   |
| 3. Mixed uses (retail & residential)   | 44        | 9%    |
| 4. Mixed uses (retail, residential & office)   | 82        | 17%   |
| Total responses  | 471       | 100%  |
|  |           |       |
| 22) For the Fairway Shopping Center, would you consider increased density to   |           |       |
| achieve a mix of uses?   | Responses |       |
| 1. No, limit to one-story  | 186       | 50%   |
| 2. Up to three-stories would be okay   | 148       | 40%   |
| 3. Up to four-stories would be okay  | 37        | 10%   |
| Total responses  | 371       | 100%  |
| 23) As new investment is made in the Dreshertown Plaza Shopping Center in the Dresher Triangle, which of the following uses would be appropriate? (up to |           |       |
| 4)   | Responses |       |
| 1. Single-story retail   | 183       | 38%   |
| 2. Mixed uses (retail & office)  | 155       | 32%   |
| 3. Mixed uses (retail & residential)   | 49        | 10%   |
| 4. Mixed uses (retail, residential & office)   | 90        | 19%   |
| Total responses  | 477       | 100%  |
| ·  |           |       |
| 24) For the Dreshertown Plaza Shopping Center, would you consider increased  |           |       |
| density to achieve a mix of uses?  | Responses |       |
| 1. No, limit to one-story  | 187       | 50%   |
| 2. Up to three-stories would be okay   | 154       | 41%   |
| 3. Up to four-stories would be okay  | 35        | 9%    |
| Total responses  | 376       | 100%  |
|  |           |       |



| 25) For the property near the Prudential Office Park, which of the following  | _   |  |
|---|---|--|
| uses would be appropriate?  | Responses                                       |  |
| 1. Office campus  | 183   | 15%  |
| 2. Shopping center  | 105   | 9%   |
| 3. Mixed use  | 141   | 12%  |
| 4. Residential with limited retail  | 107   | 9%   |
| 5. Age-restricted housing   | 108   | 9%   |
| 6. Assisted living  | 74  | 6%   |
| 7. Townhomes  | 83  | 7%   |
| 8. Garden apartments  | 70  | 6%   |
| 9. Single-family subdivision  | 80  | 7%   |
| 10. Open space  | 250   | 21%  |
| Total responses   | 1201  | 100%   |
|   |   |  |
|   |   |  |
| 26) For the property at Dresher Triangle, which of the following uses would be  | е   |  |
| 26) For the property at Dresher Triangle, which of the following uses would b appropriate?  | e<br>Responses                                  |  |
|   |   | 8%   |
| appropriate?  | Responses                                       | 8%<br>16%                                      |
| <ul><li>appropriate?</li><li>1. Office campus</li></ul>   | Responses<br>75                                 |  |
| appropriate? 1. Office campus 2. Shopping center  | Responses<br>75<br>144                          | 16%  |
| appropriate? 1. Office campus 2. Shopping center 3. Mixed use   | <b>Responses</b><br>75<br>144<br>139            | 16%<br>15%                                     |
| appropriate?  1. Office campus  2. Shopping center  3. Mixed use  4. Residential with limited retail  | Responses<br>75<br>144<br>139<br>78             | 16%<br>15%<br>9%                               |
| appropriate?  1. Office campus  2. Shopping center  3. Mixed use  4. Residential with limited retail  5. Age-restricted housing   | Responses<br>75<br>144<br>139<br>78<br>65       | 16%<br>15%<br>9%<br>7%                         |
| appropriate?  1. Office campus  2. Shopping center  3. Mixed use  4. Residential with limited retail  5. Age-restricted housing  6. Assisted living   | Responses<br>75<br>144<br>139<br>78<br>65<br>45 | 16%<br>15%<br>9%<br>7%<br>5%                   |
| appropriate?  1. Office campus  2. Shopping center  3. Mixed use  4. Residential with limited retail  5. Age-restricted housing  6. Assisted living  7. Townhomes   | Responses 75 144 139 78 65 45                   | 16%<br>15%<br>9%<br>7%<br>5%                   |
| appropriate?  1. Office campus  2. Shopping center  3. Mixed use  4. Residential with limited retail  5. Age-restricted housing  6. Assisted living  7. Townhomes  8. Garden apartments                               | Responses 75 144 139 78 65 45 48 35             | 16%<br>15%<br>9%<br>7%<br>5%<br>5%<br>4%       |
| appropriate?  1. Office campus  2. Shopping center  3. Mixed use  4. Residential with limited retail  5. Age-restricted housing  6. Assisted living  7. Townhomes  8. Garden apartments  9. Single-family subdivision | Responses 75 144 139 78 65 45 48 35 39          | 16%<br>15%<br>9%<br>7%<br>5%<br>5%<br>4%<br>4% |